

THE LAMAR BRUNI VERGARA TRUST

108 Del Court, Ste. B
Laredo, Texas 78041-2276
(956) 712-9190
lbvtrust@gmail.com

2024
APPLICATION FOR GRANT

A written Application for Grant must be submitted in a form acceptable to the Trustees, executed by a person or persons with authority to act on behalf of and contractually bind Applicant to the terms of the grant. After written submission, the Co-Trustees may determine to proceed or not to proceed with the application process. The process may require additional information including personal interviews and onsite inspections. The Co-Trustees will have the right to monitor the expenditure of grant funds.

The purposes of the Trust are to devote and apply the property, vested in the Trustees, J.C. MARTIN, III and JAMES H. PEARL as well as the income derived therefrom, exclusively for religious, charitable, scientific, literary and/or educational purposes, within the meaning of Section 501©(3) of the Internal Revenue Code, either directly or by contributions to the organizations that qualify as exempt under Section 501©(3) of the Code and its' Regulations, and to engage in any and all lawful activities incidental to the foregoing purposes, except as restricted by the Trust and the applicable laws. It is intended that priorities be extended to qualifying organizations in the Laredo and adjoining areas.

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NAME AND ADDRESS OF ORGANIZATION APPLYING:

Legal Name: _____
Address: _____
City, State and Zip Code: _____
Telephone Number: _____
Fax Number: _____
Email Address: _____

NAME OF PERSON OR PERSONS WITH AUTHORITY TO ACT ON
BEHALF OF APPLICANT:

Legal Name: _____
Address: _____
City, State and Zip Code: _____
Telephone Number: _____
Fax Number: _____
Email Address: _____
Basis of Authority: _____

Governing board of applicant:

NAMES	ADDRESSES	TELEPHONE	EMAIL
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Has applicant received favorable IRS Tax Exemption Ruling? _____
(If yes, attach copy of IRS letter).

IS THE GRANT REQUESTED TO BE USED FOR:

- | | |
|--------------------------|--------------------------|
| (a) Religious Purposes | (a) Capital Improvements |
| (b) Charitable Purposes | (b) Operating Funds |
| (c) Scientific Purposes | (c) Special Project |
| (d) Literary Purposes | |
| (e) Educational Purposes | (d) Other: _____ |

Number of people to be served: _____

Geographical area served: _____

Date applicant organized: _____

FINANCIAL DATA OF APPLICANT:

Income received in last fiscal year:

Expenditures in last fiscal year:

Description of project for which funds are being requested:

Please provide a budget for the entire project.

Other funds available and source:

Extent and length of project, including completion date

Please provide a budget or allocation of the funds from the Lamar Bruni Vergara Trust.

Amount of grant requested: _____

Proposed distribution schedule: _____

Please attach your entity budget for the fiscal year for which the grant is requested.

In order to receive consideration to your Application for a Grant the following conditions need to be complied with:

1. The Trust desires adequate assurance that for any grant approved, the funds will be utilized for the purposes and on the schedule intended. State the procedure which will be followed to assure use of the grant for the purpose approved. _____
2. If the grant or any part of same are to be used for the construction, addition, renovation improvement or preservation of all or a part of a permanent or temporary construction or facility, it is necessary to furnish the Trustees of the Trust for their prior approval, the names and addresses of the architect or designer, contractor or builder, as well as any other professional association involved in the contemplated project or any part of same.
3. It is also necessary to submit to the Trustees for their prior approval any rendering, renditions, plans and specifications to be used on the contemplated project.
4. Grants for the purchase of real estate and/or construction of improvements in excess of \$100,000.00 must provide for reversion to the *Lamar Bruni Vergara Trust* if the intended purpose is abandoned without the written approval of the Trust within five (5) years of completion.
5. The Applicants receiving such funds are required to furnish the Trustees, when same has been completed a detailed report of same. The report must be submitted by the end of the calendar year in which the funds are received. If the project used by the funds is extended for more than a year, then a progress report must be

submitted in writing to the Trustees each twelve (12) months of the project for which the funds are located.

6. It is necessary to furnish the Trustees for their approval, the marking, signs, plaques or manner in which the project will display the name of "Lamar Bruni Vergara," such as: "*Dedicated to the Memory of Lamar Bruni Vergara*" or "*The Lamar Bruni Vergara Community Center*" or any such design so that it can be changed, modified or approved by the Trustees prior to the issue of same.
7. If after the grant has been approved and it is ascertained by the Trustees or their agents that said proceeds are not being used as previously agreed to, the continued distribution of any funds will be terminated and written permission from the Trustees to commence continuation will be required.
8. The grant or the proceeds thereof cannot be assigned, transferred, or pledged to any person or any other company or entity unless written permission from the Trustees herein.

All correspondence concerning the Application or anything concerning same shall be addressed to:

Lamar Bruni Vergara Trust
108 Del Court, Suite B
Laredo, TX 78041

Signature of authorized person on behalf of applicant:

Printed Name: _____

Title: _____

Date: _____